

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

COUNSEL SLIP/ENDORSEMENT

COURT FILE CV-24-00715773-00CL NO.:

DATE: May 6, 2024

NO. ON LIST: 5

TITLE OFIn the Matter of BZAM LTD.PROCEEDING:Justice OSBORNEBEFOREJustice OSBORNEJUSTICE:Image: State St

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party, Crown:

Name of Person Appearing	Name of Party	Contact Info
Joseph Blinick	Lawyers for the Applicants	blinickj@bennettjones.com

For Defendant, Respondent, Responding Party, Defence:

Name of Person Appearing	Name of Party	Contact Info

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Andrew Winton	Lawyers for Final Bell	awinton@lolg.ca
David Ionis	Holdings International Ltd.	dionis@lolg.ca
	_	
Jeffrey Rosenberg	Monitor	jeffrey.rosenberg@fticonsulting.com
Kamran Hamidi		kamran.hamidi@fticonsulting.com
Adsaran Vithiyananthan		adsaran.vithiyananthan@fticonsulting.com
Joseph Bellissimo	Lawyers for Cortland Credit	jbellissimo@cassels.com
-	Lending Corporation	
Maria Konyukhova	Lawyers for the Monitor	mkonyukhova@stikeman.com

ENDORSEMENT:

- 1. This case conference was requested today in respect of the upcoming trial of an issue involving Final Bell in this CCAA proceeding.
- 2. Final Bell advises that it is no longer seeking the remedy of rescission with the result that the issue, while still important and time sensitive, is not as emergent as it was since it no longer has the direct effect on the pending SISP.
- 3. At the same time, the Applicants and Cortland, the senior creditor and DIP Lender, seek security for costs from Final Bell on the basis of both non-residency and impecuniosity.
- 4. Accordingly, the security for costs motion will proceed on <u>June 4, 2024 commencing at 10 AM and</u> <u>continuing as necessary for one half day</u>.
- 5. The moving parties have delivered detailed costs outlines and have broken out in segregated professional time in respect of this trial of an issue from time related to the restructuring generally. I do not order the production of individual dockets.
- Moving party materials have already been served. Responding materials will be served by end of day on May 9. Reply materials if any, will be served by May 14. Responding party facta will be served by May 22. Reply facta, if any, will be served by May 29.
- 7. The trial of an issue tentatively scheduled to be heard for <u>two days on September 18 and 19, 2024</u>. At schedule will be revisited at the June for security for costs motion to see if earlier dates are available.
- 8. All counsel have confirmed their availability for all dates and the fact that all materials will be delivered such that the matters are ready for determination on the merits as scheduled.

Justice OSBORNE

Date: May 6, 2024